

**ADAMAS FINANCE ASIA LIMITED**  
*(Incorporated in the British Virgin Islands under the BVI Business Companies Act, 2004)*  
(the “**Company**”)

**NOTICE OF THE 2019 ANNUAL GENERAL MEETING**

NOTICE IS HEREBY GIVEN that the 2019 annual general meeting (the “**Meeting**”) of the members of the Company will be held at 4 p.m. Hong Kong time on 14 August 2020 at Level 12, Infinitus Plaza, 199 Des Voeux Road Central, Sheung Wan, Hong Kong, for the following purposes:

**ORDINARY BUSINESS**

1. To consider and adopt the audited financial statements of the Company and the reports of the directors and the independent auditor for the year ended 31 December 2018.
2. To elect Mr Stuart Crocker as a director of the Company.
3. To re-elect The Viscount Hugh Trenchard as a director of the Company.
4. To (A) re-appoint Crowe Clark Whitehill LLP as the auditors of the Company; and (B) authorise the board of directors to fix the auditors’ remuneration.

By Order of the Board

John Croft

Chairman

Hong Kong, 22 July 2020

## OUTLINE EXPECTED TIMETABLE OF PRINCIPAL EVENTS

Cut-off Time of Submission of Form of Instruction	9.00 a.m. on 11 August 2020
Cut-off Time of Submission of Form of Proxy	9.00 a.m. on 12 August 2020
Date of Annual General Meeting	14 August 2020

Notes:

1. In order to be entitled to attend and vote at the Meeting, all transfers accompanied by the relevant share certificates must be lodged for registration with the Company's share registrar, Computershare Investor Services (BVI) Limited c/o The Pavilions, Bridgwater Road, Bristol, BS99 6ZY no later than 48 hours prior to the Meeting or any adjourned meeting.
2. Subject to notes 3 and 5 below, only members are entitled to attend and vote at the Meeting.
3. A member entitled to attend and vote at the Meeting is entitled to appoint one or more proxies (for holder of two or more shares) to attend and vote instead of that member. A proxy need not be a member of the Company. To be valid, the form of proxy, together with the power of attorney or other authority (if any) under which it is signed, or a certified copy of such power or authority, must be lodged with the Company's share registrar, Computershare Investor Services (BVI) Limited, c/o The Pavilions, Bridgwater Road, Bristol, BS99 6ZY no less than 48 hours before the time appointed for holding the Meeting or any adjourned meeting.
4. At the Meeting, the chairman of the Meeting will exercise his power under Article 15.1(a) of the Articles to put each of the above resolutions to the vote by way of a poll.
5. In the case of holders of depositary interests representing ordinary shares in the Company, a form of instruction must be completed in order to appoint Computershare Company Nominees Limited, the Depository's custodian, to vote on the holder's behalf at the Meeting or, if the Meeting is adjourned, at the adjourned meeting. To be effective, a completed and signed form of instruction (and any power of attorney or other authority under which it is signed) must be delivered to the offices of the custodian, Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY, UK by no later than 72 hours before the time fixed for the Meeting or any adjourned meeting.
6. **Any member who either lodged a form of proxy or completed a form of instruction indicating their voting intentions in respect of the annual general meeting for 2019 which was previously notified on 17 October 2019 (and which was subsequently re-scheduled and then postponed) should note that such forms of proxy or forms of instruction are not valid in respect of the Meeting and they need to re-submit these documents in relation to the Meeting in order to cast their votes.**